Real Estate Specialty Programs Checklist

Dear Prospective Client,

Thank you for choosing us to help you improve your financial circumstances. Last year we were able to help 100% of the clients that we represented. With our proven track record we are very confident that we may be able to help you too! Below you will find a check list of information that is necessary to determine if you are a candidate for one of our specialty programs.

In order for us to help you choose the program that best suits your needs, please have all of the following information ready for your personal, and confidential telephone interview.

If you have questions please call us at (949)481-7358
or email johnpauldaniel@gmail.com

- What banks and/or loan service providers hold your home loans?
- What are your loan balances?
- How much do you think your home is worth?
- Are you current on all of your payments?
  If not, how many weeks late are you?
  What is your total monthly payment including taxes and HOA payment?
  When was your last payment made?
- Have you been laid off or lost your job?
- Has your monthly income decreased?
- What is your current gross monthly income?
- Do you have a hardship?
- Has your mortgage payment increased?
- Is your mortgage payment expected to increase?
- What are your current interest rates?
- Have you paid all of your property taxes and HOA dues?

- Have you talked to anybody else(your bank,lender or an attorney) about your situation?
- Would you like information on one of the following? (please circle)

Loan Modification   Refinance   Short Sale   Regular Sale   Other